

LARK TRADING AND FINANCE LIMITED

CIN: L34102UP1987PLC009222

Regd. off: C-273, Sector-63 Noida, Gautam Buddha Nagar, Uttar Pradesh-201301
Telephone-0120-4308517, Email:Larktradingfinance@gmail.com website: www.larktrading.in

Date: 10/01/2020

The Manager-Listing,
Metropolitan Stock Exchange of India Ltd.
Vibgyor Towers, 4th Floor, Plot No. C 62,
G- Block, Opp. Trident Hotel
BandraKurla Complex,
Bandra (E), Mumbai- 400098

The Manager
The Calcutta Stock Exchange Ltd.
7, Lyons Range, Murgighata,
BBD Bagh, Kolkata
West Bengal – 700001

Scrip Code:022126

Symbol: LARK

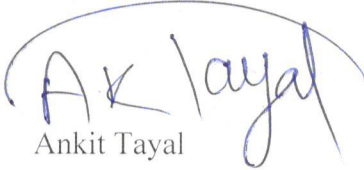
Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018- Reconciliation of Share Capital Audit Report

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2019 in Compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations 2018.

Kindly take the above information on your records.

For Lark Trading and Finance Limited



Ankit Tayal
(Director)
DIN: 03055997

Place: Noida



JAIN P & ASSOCIATES

Company Secretaries

Add: B-40, Phase-2, Vivek Vihar, Delhi-110095

E-Mail: jainpandassociates@gmail.com; Ph.: +91-9599473294

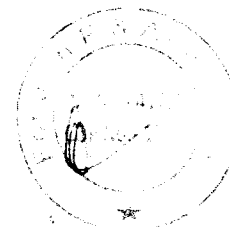
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Lark Trading and Finance Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In our opinion & to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | | | |
|-----|--|---|---|------------------------------|
| 1. | For Quarter ended | : | December 31, 2019 | |
| 2. | Face Value | : | Rs.10/-each | |
| 3. | ISIN | : | INE936T01017 | |
| 4. | Name of the Company | : | Lark Trading and Finance Limited | |
| 5. | Registered Office Address | : | C-273, Sector-63, Noida-201301, Uttar Pradesh | |
| 6. | Correspondence Address | : | C-273, Sector-63, Noida-201301, Uttar Pradesh | |
| 7. | Telephone & Fax No. (at Registered Office) | : | 0120-4308517 | |
| 8. | E-mail address | : | <u>larktradingfinance@gmail.com</u> | |
| 9. | Names of the Stock Exchanges where the company's securities are listed | : | Metropolitan Stock Exchange of India Ltd. Calcutta Stock Exchange Ltd. | |
| | | | Number of shares | % of total issued capital |
| 10. | Issued Capital | : | 5260000 | 100 |
| 11. | Listed Capital with Stock Exchanges | : | 500000 | 9.50 |
| 12. | Held in Dematerialized form in NSDL | : | 125500 | 2.39 |
| 13. | Held in Dematerialized form in CDSL | : | 0 | 0 |
| 14. | Physical | : | 5134500 | 97.61 |

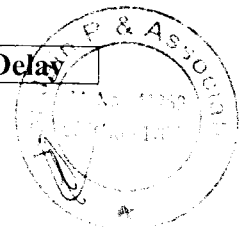


15. Total No. of shares (12+13+14) : 5260000 100
16. Reasons for difference, if any, :
 between 10 & 11 : The Company has allotted 47,60,000 equity share on March 24, 2017 pursuant to conversion of warrants. The listing permission is pending with the Stock Exchange respect to said shares.
 between 10 & 15 : Nil
 between 11 & 15 : The Company has allotted 47,60,000 equity share on March 24, 2017 pursuant to conversion of warrants. The listing permission is pending with the Stock Exchange respect to said shares.
17. Details of changes share capital during the quarter under consideration:

| Particulars | No. of Shares | | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|-------------|---------------|-------|----------------------------------|---|---------------------------|---------------------------|--|
| | Before | After | | | | | |
| NA | NA | NA | NA | NA | NA | NA | NA |

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for the delay : Nil

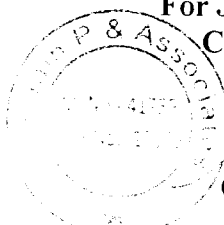
| Total No. of Demat | No. of Requests | No. of Shares | Reasons for Delay |
|--------------------|-----------------|---------------|-------------------|
|--------------------|-----------------|---------------|-------------------|



| Requests | | | |
|------------------------------|-----|-----|-----|
| Confirmed after 21days | NIL | NIL | NIL |
| Pending for more than 21days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Ms. Shipra Singh**
Company Secretary & Compliance Officer
Memb. No.: 31772
Tel No. : 011-22159466
**Resigned w.e.f. 27.12.2019*
Mr. Sumit Tayal
Whole time Director & Compliance Officer
w.e.f. 27.12.2019
23. Name, Address, Tel& Fax No. & Registration No. of the Auditor : **Ms. Preeti Mittal**
Company Secretary
C-273 IInd Floor, Sector-63, Noida,
Uttar Pradesh-201301
Tel: +91-9599473294
Membership No. 41759,
C.O.P. No. 17079
24. Appointment of Common Agency for Share Registry work : **Satellite Corporate Services Private Limited**
Unit No.49, Bldg No.13-A-B, 2nd Floor, Samhita Commercial Co-op. Soc. Ltd. Off Andheri Kurla Lane, MTNL Lane, Sakinaka, Mumbai – 400 072
25. Any other detail that the Auditor may Like to provide, (e.g. BIFR Company, delisting from Stock Exchanges) : NA

Date: 10.01.2020
Place: Noida

For Jain P & Associates,
Company Secretaries

(Preeti Mittal)
Company Secretary
M.NO. – 41759
C.P. NO.-17079
UDIN: A041759B000036061